

Business News Apdate

24.07.2025

"Excellence Is The Gradual Result Of Always Striving To Do Better."

Market Update

Nifty 50	25,219.9
BSE Sensex	82,726.64
Nifty 500	23,428.4
Nifty MidCap 50	16,694.15
BSE MidCap	46,858.25

Sensex jumps over 500 points, Nifty 50 settles above 25,200— 10 key highlights from Indian stock market today

Frontline indices, the Sensex and the Nifty 50, clocked healthy gains on Wednesday, July 23, supported by positive global cues and buying in select heavyweights, including HDFC Bank and ICICI Bank. The Sensex opened at 82,451.87 against its previous close of 82,186.81 and rose 600 points, or 0.73 per cent, to an intraday high of 82,786.43. The NSE counterpart Nifty 50 started the day at 25,139.35 against the previous close of 25,060.90 and reclaimed the 25,200 mark, climbing 0.70 per cent to an intraday high of 25,233.50. Finally, the Sensex closed 540 points, or 0.66 per cent, higher at 82,726.64, while the Nifty 50 ended the day at 25,219.90, up 159 points, or 0.63 per cent.The Indian stock market clocked healthy gains on buying in select heavyweights, including HDFC Bank, ICICI Bank, Bharti Airtel, Reliance Industries, and Bajaj Finance. Positive global cues after US President

Source: Livemint, July 23, 2025

Infosys Q1 results today—From FY26 guidance to wage hike, 5 key factors to watch

Infosys Q1 Preview, Results Live Updates: IT major, Infosys is scheduled to announce its first-quarter results for the current financial year (Q1FY26) today. "Infosys, a global leader in next-generation digital services and consulting, will announce results for the first quarter ended June 30, 2025, on Wednesday, July 23, 2025, around 3:45 pm," the company said in its regulatory filing. Brokerages anticipate a steady performance supported by strong deal wins, a recovering BFSI segment, and continued focus on generative AI investments. While seasonal tailwinds and improved tech spending are expected to aid revenue growth, margin pressures from wage hikes and acquisitions could act as short-term headwinds. Following the results, Infosys will host a press conference at 4:15 PM. The leadership team is expected to address the media and answer key questions related to the company's

Source: Financial Express, July 23, 2025

Inclusion in action: Building a culture that reflects every voice

At Siemens Healthineers, diversity and inclusion aren't compliance checkboxes—they're a way of life. As Urmi Chatterjee, Head of Human Resources, Asia Pacific Japan and India, Siemens Healthineers, puts it, "Diversity and inclusion are part of everything we do. It's not something we pursue just for compliance. Being a large development center in India, we've realised that diverse ideas, thought processes, and lived experiences drive innovation." With over 1,000 women among the 3,000+ employees in the India operations, the company is walking the talk. "I'm especially proud that 50% of our leadership team in the Development Center are women leaders. This isn't just about representation—it's about creating a culture of inclusion and growth," she adds. Traditionally male-dominated areas like customer service—particularly in sectors like healthcare, where employees often

Source: People Matters, July 23, 2025

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US-Philippines trade talks yield modest tariff shift after Trump-Marcos meeting

U.S. President Donald Trump announced a new 19% tariff rate for goods from the Philippines on Tuesday after what he called a "beautiful visit" by Philippine President Ferdinand Marcos Jr. to the White House, and said U.S. goods would pay zero tariffs. The new tariff rate is just below the 20% threatened by Trump earlier this month, but still above the 17% rate set in April when Trump announced what he called reciprocal tariff rates for dozens of countries. It matches the 19% rate announced for Indonesia and bests Vietnam's slightly higher rate of 20%. Trump posted the news on his Truth Social media platform after meeting with Marcos in the Oval Office, where he had earlier signaled a deal could be reached during the visit. "It was a beautiful visit, and we concluded our Trade Deal, whereby The Philippines is going OPEN MARKET with the United States, and ZERO Tariffs. The Philippines will pay a 19% Tariff," Trump said, calling Marcos a "very good and tough negotiator." Trump said

Source: <u>Reuters, July 23, 2025</u>

US-Japan trade deal averts worst for global economy

Japan's trade agreement with the U.S. could serve as the benchmark for many other deals currently being negotiated with Washington, and the global economy could just about support the 15% level agreed overnight, economists said. Tokyo's deal with the U.S. lowers tariffs on auto imports to 15% from levies totalling 27.5% previously. Duties that were due to come into effect on other Japanese goods from August 1 will also be cut to 15% from 25%. The deal with the world's fourth-largest economy, which includes commitments for U.S.-bound investment and loans, is the most significant of a clutch of pacts U.S. President Donald Trump has concluded to date. It raises pressure on China and the European Union, which both face crucial August deadlines. Although 15% is still a significant duty, such a level is still manageable and less damaging than the volatility created by the uncertainty, which has made it near impossible for firms to plan investments, some economists argue. "Average tariffs for the U.S. were around 2.5% for 2024 (while) currently, average tariffs stand around 17%," Mohit Kumar at Jefferies said, referring to the rise in global duties since Trump's so-called "Liberation Day" announcement on

Source: Reuters, July 23, 2025

Tesla's quarterly results: what are investors and fans looking for?

Tesla (TSLA.O), opens new tab is likely to post its biggest drop in quarterly revenue in more than a decade on Wednesday, as the EV maker grapples with issues including increased competition, a lack of new models and consumer backlash against CEO Elon Musk. Here are the top five issues investors, analysts and Tesla fans are watching closely. Musk formed, the America Party, earlier this month, after a public feud with President Donald Trump over a tax-cut and spending bill. Three months ago, when he was still allied with Trump, Musk said he was pulling back from working in the president's administration. Founding the party has rekindled worries that Musk will be distracted from business as it faces mounting competition, especially in its key China market, and as he tries to turn Tesla into a robotics and AI company. Musk said on Sunday that he was back to working seven days a week and sleeping in the office when his small children were away.

Source: <u>Reuters, July 23, 2025</u>

Intel's chip contracting plan in spotlight on earnings day

Faced with slumping quarterly sales and a burgeoning loss, Intel (INTC.O), opens new tab shareholders will want to know new CEO Lip Bu-Tan's plans for the chipmaker's nascent contract manufacturing business. Intel is set to report its sixth consecutive net loss on Thursday, while revenue is expected to drop for a fifth straight quarter, according to estimates from LSEG data. The storied chipmaker, once synonymous with America's chipmaking heft, has lagged due to years of strategic missteps. Rival Nvidia <NVDA,O> has leaped ahead in the booming artificial intelligence chip industry, while rival AMD (AMD.O), opens new tab has been gaining share in Intel's mainstay personal computer and server semiconductor markets. CEO Tan has been focusing on a next-generation chipmaking process called 14A to win big external customers, shifting away from 18A, a technology that his predecessor Pat Gelsinger had spent billions of dollars to develop. Such a move could lead to a big writedown, an expense that would surely displease investors even as Intel has signaled that the new technology will help it be .

Source: <u>Reuters, July 23, 2025</u>

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